

WEST VIRGINIA HOUSING DEVELOPMENT FUND

QUARTERLY DISCLOSURE FOR SINGLE FAMILY AND MULTI FAMILY BOND PROGRAMS HOUSING FINANCE PROGRAM RESOLUTION

As of June 30, 2022

Rating: **Aaa, AAA**

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West Virginia Housing Development Fund
6/30/2022

Housing Finance Program Bonds

Issue		Interest Rates of Outstanding Maturities	Original Issue Amount	Scheduled Maturities and Sinking Fund Payments	Early Redemptions from Prepayments, Excess Revenues, and Reserves	Early Redemptions from Refunding Bonds	Amount Outstanding @ 6/30/2022	Redemption Scheduled for 8/1/2022
2013 A (1)	(s)	2.50%-3.20%	21,000,000	11,260,000			9,740,000	-
2015 AB	(s)	2.60%-3.70%	50,660,000	19,300,000	10,910,000		20,450,000	1,100,000
2015 CD	(s)	2.80%-3.85%	70,060,000	20,370,000	15,160,000		34,530,000	1,385,000
2017AB	(s)	2.40%-4.00%	39,505,000	8,325,000	9,110,000		22,070,000	910,000
2018A	(s)	2.25%-3.85%	25,000,000	2,930,000	5,420,000		16,650,000	620,000
2019A	(s)	1.90%-3.95%	35,000,000	3,200,000	3,550,000		28,250,000	1,220,000
2019B	(s)	1.45%-3.10%	30,000,000	1,940,000	1,135,000		26,925,000	1,760,000
2020A	(s)	.55%-2.80%	30,000,000	1,545,000	600,000		27,855,000	190,000
2020BC	(s)	.30%-2.50%	44,960,000	3,050,000	2,015,000		39,895,000	965,000
2021A	(s)	.20%-2.50%	30,000,000	475,000			29,525,000	145,000
2022A	(s)	1.90%-4.15%	30,000,000	-	-		30,000,000	
Totals			\$ 406,185,000	\$ 72,395,000	\$ 47,900,000	\$ -	\$ 285,890,000	\$ 8,295,000

(m) - primarily issued to finance Project Loans (s) - primarily issued to finance Program Loans

(1) Taxable issues.

The Housing Development Fund issued 2022B Bonds on August 10, 2022 in the amount of \$40,000,000. The proceeds of the Bonds will be used to finance Program Loans.

The Housing Finance Resolution is an open resolution, and the Housing Development Fund may issue bonds at any given time under a Board approved Supplemental Resolution and a Plan of Finance.

Visit www.wvhdf.com for more information

West Virginia Housing Development Fund
6/30/2022

SCHEDULE OF HOUSING FINANCE BONDS BY INTEREST RATE (Single Family and MultiFamily Bonds)

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2013 Ser A	44866	TERM	95662MR36	685,000	685,000	2.50%		X	X
2013 Ser A	45231	TERM	95662MR44	1,390,000	1,390,000	2.70%		X	X
2013 Ser A	47058	TERM	95662MR51	7,665,000	7,665,000	3.20%		X	X
2021 Ser A	44866	Serial	95662NCP1	575,000	575,000	0.20%			
2021 Ser A	45047	Serial	95662NCQ9	650,000	650,000	0.25%			
2020 Ser B	44866	Serial	95662NBH0	865,000	865,000	0.30%			
2020 Ser C	44866	Serial	95662NBL1	350,000	350,000	0.30%			
2021 Ser A	45231	Serial	95662NCR7	720,000	720,000	0.30%			
2020 Ser C	45047	Serial	95662NBM9	1,255,000	1,255,000	0.35%			
2020 Ser C	45231	Serial	95662NBN7	1,295,000	1,295,000	0.40%			
2021 Ser A	45413	Serial	95662NCS5	780,000	780,000	0.40%			
2020 Ser C	45413	Serial	95662NBP2	1,305,000	1,305,000	0.45%			
2021 Ser A	45597	Serial	95662NCT3	785,000	785,000	0.45%			
2020 Ser C	45597	Serial	95662NBQ0	1,275,000	1,275,000	0.50%			
2020 Ser A	44866	Serial	95662NAD0	690,000	690,000	0.55%			
2021 Ser A	45778	Serial	95662NCU0	765,000	765,000	0.55%			
2020 Ser C	45778	Serial	95662NBR8	1,245,000	1,245,000	0.60%			
2021 Ser A	45962	Serial	95662NCV8	750,000	750,000	0.60%			
2020 Ser C	45962	Serial	95662NBS6	1,215,000	1,215,000	0.65%			
2020 Ser A	45047	Serial	95662NAE8	755,000	755,000	0.70%			
2021 Ser A	46143	Serial	95662NCW6	730,000	730,000	0.70%			
2020 Ser A	45231	Serial	95662NAF5	770,000	770,000	0.75%			
2020 Ser C	46143	Serial	95662NBT4	1,190,000	1,190,000	0.80%			
2021 Ser A	46327	Serial	95662NCX4	715,000	715,000	0.80%			
2020 Ser A	45413	Serial	95662NAG3	755,000	755,000	0.85%			
2020 Ser C	46327	Serial	95662NBU1	1,165,000	1,165,000	0.85%			
2020 Ser A	45597	Serial	95662NAH1	740,000	740,000	0.90%			
2021 Ser A	46508	Serial	95662NCY2	700,000	700,000	0.90%			
2020 Ser C	46508	Serial	95662NBV9	1,140,000	1,140,000	1.00%			
2021 Ser A	46692	Serial	95662NCZ9	685,000	685,000	1.00%			
2020 Ser C	46692	Serial	95662NBW7	1,115,000	1,115,000	1.10%			
2020 Ser A	45778	Serial	95662NAJ7	720,000	720,000	1.15%			
2021 Ser A	46874	Serial	95662NDA3	670,000	670,000	1.15%			
2020 Ser A	45962	Serial	95662NAK4	705,000	705,000	1.20%			
2021 Ser A	47058	Serial	95662NDB1	660,000	660,000	1.25%			
2020 Ser C	46874	Serial	95662NBX5	1,090,000	1,090,000	1.30%			
2020 Ser C	47058	Serial	95662NBY3	1,070,000	1,070,000	1.35%			
2021 Ser A	47239	Serial	95662NDC9	645,000	645,000	1.35%			
2020 Ser A	46143	Serial	95662NAL2	695,000	695,000	1.40%			
2019 Ser B	44866	TERM	95662M6S4	725,000	725,000	1.45%			
2020 Ser A	46327	Serial	95662NAM0	680,000	680,000	1.45%			
2021 Ser A	47423	Serial	95662NDD7	630,000	630,000	1.45%			
2019 Ser B	45047	TERM	95662M6T2	765,000	765,000	1.50%			
2020 Ser C	47239	Serial	95662NBZ0	1,045,000	1,045,000	1.50%			
2019 Ser B	45231	TERM	95662M6U9	750,000	750,000	1.55%			
2020 Ser A	46508	Serial	95662NAN8	665,000	665,000	1.55%			
2021 Ser A	47604	Serial	95662NDE5	620,000	620,000	1.55%			
2019 Ser B	45413	TERM	95662M6V7	735,000	735,000	1.60%			
2020 Ser A	46692	Serial	95662NAP3	655,000	655,000	1.60%			
2020 Ser C	47423	Serial	95662NCA4	1,025,000	1,025,000	1.60%			
2021 Ser A	47788	Serial	95662NDF2	605,000	605,000	1.60%			
2019 Ser B	45597	TERM	95662M6W5	720,000	720,000	1.65%			
2019 Ser B	45778	TERM	95662M6X3	710,000	710,000	1.70%			
2020 Ser A	46874	Serial	95662NAQ1	640,000	640,000	1.70%			
2019 Ser B	45962	TERM	95662M6Y1	695,000	695,000	1.75%			
2020 Ser A	47058	Serial	95662NAR9	630,000	630,000	1.75%			
2020 Ser C	47604	Serial	95662NCB2	1,005,000	1,005,000	1.75%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
2021 Ser A	47969	Serial	95662NDG0	595,000	595,000	1.75%			
2019 Ser B	46143	TERM	95662M6Z8	685,000	685,000	1.80%			
2020 Ser C	47788	Serial	95662NCC0	990,000	990,000	1.80%			
2021 Ser A	48153	Serial	95662NDH8	585,000	585,000	1.80%			
2019 Ser B	46327	TERM	95662M7A2	670,000	670,000	1.85%			
2020 Ser A	47239	Serial	95662NAS7	620,000	620,000	1.85%			
2019 Ser B	46508	TERM	95662M7B0	660,000	660,000	1.88%			
2019 Ser A	44866	Serial	95662M5R7	855,000	855,000	1.90%			
2019 Ser B	46692	TERM	95662M7C8	645,000	645,000	1.90%			
2020 Ser A	47423	Serial	95662NAT5	605,000	605,000	1.90%			
2020 Ser C	47969	Serial	95662NCD8	970,000	970,000	1.90%			
2022 Ser A	45047	Serial	95662NDS4	375,000	375,000	1.90%			
2019 Ser B	46874	TERM	95662M7D6	635,000	635,000	1.95%			
2020 Ser A	47604	Serial	95662NAU2	595,000	595,000	1.95%			
2020 Ser C	48153	Serial	95662NCE6	950,000	950,000	1.95%			
2019 Ser A	45047	Serial	95662M5S5	835,000	835,000	2.00%			
2019 Ser B	47058	TERM	95662M7E4	625,000	625,000	2.00%			
2020 Ser A	47788	Serial	95662NAV0	585,000	585,000	2.00%			
2020 Ser C	48335	Serial	95662NCF3	935,000	935,000	2.00%			
2020 Ser C	48519	Serial	95662NCG1	910,000	910,000	2.00%			
2021 Ser A	48700	TERM	95662NDL9	1,695,000	1,695,000	2.00%			
2021 Ser A	48884	Serial	95662NDM7	545,000	545,000	2.00%			
2021 Ser A	49980	TERM	95662NDN5	3,075,000	3,075,000	2.00%			
2019 Ser A	45231	Serial	95662M5T3	820,000	820,000	2.05%			
2019 Ser B	47239	TERM	95662M7F1	615,000	615,000	2.05%			
2020 Ser A	47969	Serial	95662NAW8	575,000	575,000	2.05%			
2020 Ser C	49614	TERM	95662NCH9	4,955,000	4,955,000	2.05%			
2019 Ser A	45413	Serial	95662M5U0	805,000	805,000	2.10%			
2019 Ser B	47423	TERM	95662M7G9	600,000	600,000	2.10%			
2020 Ser A	48153	Serial	95662NAX6	565,000	565,000	2.10%			
2022 Ser A	45231	Serial	95662NDT2	460,000	460,000	2.10%			
2020 Ser A	48335	Serial	95662NAY4	555,000	555,000	2.13%			
2019 Ser A	45597	Serial	95662M5V8	790,000	790,000	2.15%			
2019 Ser B	47604	TERM	95662M7H7	590,000	590,000	2.15%			
2020 Ser A	48519	Serial	95662NAZ1	545,000	545,000	2.15%			
2019 Ser A	45778	Serial	95662M5W6	775,000	775,000	2.20%			
2019 Ser B	47788	TERM	95662M7J3	580,000	580,000	2.20%			
2021 Ser A	51806	TERM	95662NDP0	4,470,000	4,470,000	2.20%			
2018 Ser A	44866	Serial	95662M4R8	585,000	585,000	2.25%			
2019 Ser A	45962	Serial	95662M5X4	760,000	760,000	2.25%			
2019 Ser B	47969	TERM	95662M7K0	570,000	570,000	2.25%			
2020 Ser C	51441	TERM	95662NCJ5	6,790,000	6,790,000	2.25%			
2020 Term A	49614	Term	95662NBA5	3,085,000	3,085,000	2.25%			
2019 Ser B	48153	TERM	95662M7L8	560,000	560,000	2.30%			
2018 Ser A	45047	Serial	95662M4S6	575,000	575,000	2.35%			
2019 Ser A	46143	Serial	95662M5Y2	750,000	750,000	2.35%			
2019 Ser B	48335	TERM	95662M7R5	555,000	555,000	2.35%			
2022 Ser A	45413	Serial	95662NDU9	540,000	540,000	2.35%			
2017 Ser A	44866	Serial	95662M3R9	985,000	985,000	2.40%			
2019 Ser A	46327	Serial	95662M5Z9	735,000	735,000	2.40%			
2019 Ser B	48519	TERM	95662M7S3	545,000	545,000	2.40%			
2020 Ser C	53267	TERM	95662NCK2	4,025,000	4,025,000	2.40%			
2021 Ser A	53632	TERM	95662NDQ8	3,770,000	3,770,000	2.40%			
2018 Ser A	45231	Serial	95662M4T4	565,000	565,000	2.45%			
2020 Ser C	55093	TERM	95662NCM8	2,735,000	720,000	2.50%			
2020 Term A	51441	Term	95662NBB3	4,505,000	4,505,000	2.50%			
2021 Ser A	55458	TERM	95662NDR6	3,105,000	3,105,000	2.50%			
2022 Ser A	45597	Serial	95662NDV7	610,000	610,000	2.50%			
2019 Ser A	46508	Serial	95662M6A3	720,000	720,000	2.55%			
2015 Ser A	44866	Serial	95662MZ37	1,225,000	1,225,000	2.60%			
2017 Ser A	45047	Serial	95662M3S7	965,000	965,000	2.60%			
2018 Ser A	45413	Serial	95662M4U1	555,000	555,000	2.60%			

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2019 Ser A	46692	Serial	95662M6B1	710,000	710,000	2.60%			
2019 Ser B	49249	TERM	95662M7M6	2,090,000	2,090,000	2.60%			
2018 Ser A	45597	Serial	95662M4V9	545,000	545,000	2.65%			
2015 Ser A	45047	Serial	95662MZ45	1,205,000	1,205,000	2.70%			
2017 Ser A	45231	Serial	95662M3T5	950,000	950,000	2.70%			
2022 Ser A	45778	TERM	95662NDX3	680,000	680,000	2.70%			
2022 Ser A	45962	TERM	95662NDX3	695,000	695,000	2.70%			
2015 Ser A	45231	Serial	95662MZ52	1,180,000	1,180,000	2.75%			
2017 Ser B	45962	Serial	95662M4J6	370,000	370,000	2.75%			
2018 Ser A	45778	Serial	95662M4W7	535,000	535,000	2.75%			
2019 Ser A	46874	Serial	95662M6C9	700,000	700,000	2.75%			
2020 Term A	53267	Term	95662NBC1	3,845,000	3,845,000	2.75%			
2015 Ser C	44866	Serial	95662M2T6	1,650,000	1,650,000	2.80%			
2018 Ser A	45962	Serial	95662M4X5	530,000	530,000	2.80%			
2019 Ser A	47058	Serial	95662M6D7	685,000	685,000	2.80%			
2020 Term A	55093	Term	95662NBD9	3,275,000	2,675,000	2.80%			
2017 Ser A	45413	Serial	95662M3U2	935,000	935,000	2.85%			
2019 Ser A	47239	Serial	95662M6E5	675,000	675,000	2.85%			
2019 Ser B	51075	TERM	95662M7N4	4,710,000	4,710,000	2.85%			
2017 Ser B	46143	Serial	95662M3Y4	880,000	880,000	2.90%			
2018 Ser A	46143	Serial	95662M4Y3	520,000	520,000	2.90%			
2019 Ser A	47423	Serial	95662M6F2	665,000	665,000	2.90%			
2022 Ser A	46143	TERM	95662NDZ8	685,000	685,000	2.90%			
2022 Ser A	46327	TERM	95662NDZ8	670,000	670,000	2.90%			
2015 Ser A	45413	Serial	95662MZ60	1,155,000	1,155,000	2.95%			
2015 Ser A	45597	Serial	95662MZ78	1,135,000	1,135,000	2.95%			
2015 Ser C	45047	Serial	95662M2U3	1,625,000	1,625,000	2.95%			
2017 Ser A	45597	Serial	95662M3V0	920,000	920,000	2.95%			
2018 Ser A	46327	Serial	95662M4Z0	510,000	510,000	2.95%			
2019 Ser A	47604	Serial	95662M6G0	655,000	655,000	2.95%			
2017 Ser B	46327	Serial	95662M3Z1	865,000	865,000	3.00%			
2018 Ser A	46508	Serial	95662M5A4	505,000	505,000	3.00%			
2019 Ser A	47788	Serial	95662M6H8	645,000	645,000	3.00%			
2015 Ser C	45231	Serial	95662M2V1	1,600,000	1,600,000	3.05%			
2017 Ser B	46508	Serial	95662M4A5	850,000	850,000	3.05%			
2018 Ser A	46692	Serial	95662M5B2	495,000	495,000	3.05%			
2019 Ser B	52902	TERM	95662M7P9	4,080,000	4,080,000	3.05%			
2015 Ser A	45778	Serial	95662MZ86	1,115,000	1,115,000	3.10%			
2015 Ser A	45962	Serial	95662MZ94	1,095,000	1,095,000	3.10%			
2017 Ser A	45778	Serial	95662M3W8	905,000	905,000	3.10%			
2017 Ser B	46692	Serial	95662M4B3	840,000	840,000	3.10%			
2018 Ser A	46874	Serial	95662M5C0	490,000	490,000	3.10%			
2018 Ser A	47058	Serial	95662M5D8	480,000	480,000	3.10%			
2019 Ser B	54728	TERM	95662M7Q7	3,545,000	2,410,000	3.10%			
2022 Ser A	46508	TERM	95662NEB0	660,000	660,000	3.10%			
2022 Ser A	46692	TERM	95662NEB0	650,000	650,000	3.10%			
2015 Ser C	45413	Serial	95662M2W9	1,575,000	1,575,000	3.15%			
2017 Ser A	45962	Serial	95662M3X6	520,000	520,000	3.15%			
2015 Ser C	45597	Serial	95662M2X7	1,555,000	1,555,000	3.20%			
2018 Ser A	47239	Serial	95662M5E6	475,000	475,000	3.20%			
2018 Ser A	47423	Serial	95662M5F3	465,000	465,000	3.20%			
2017 Ser B	46874	Serial	95662M4C1	825,000	825,000	3.25%			
2017 Ser B	47058	Serial	95662M4D9	815,000	815,000	3.25%			
2022 Ser A	46874	TERM	95662NED6	640,000	640,000	3.25%			
2022 Ser A	47058	TERM	95662NED6	630,000	630,000	3.25%			
2015 Ser C	45778	Serial	95662M2Y5	1,530,000	1,530,000	3.30%			
2015 Ser C	45962	Serial	95662M2Z2	1,510,000	1,510,000	3.30%			
2022 Ser A	47239	TERM	95662NEF1	620,000	620,000	3.35%			
2022 Ser A	47423	TERM	95662NEF1	615,000	615,000	3.35%			
2019 Ser A	49249	TERM	95662M6J4	4,835,000	4,835,000	3.38%			
2015 Ser C	46143	Serial	95662M3A6	1,490,000	1,490,000	3.45%			
2015 Ser C	46327	Serial	95662M3B4	1,470,000	1,470,000	3.45%			
2018 Ser A	48884	Term	95662M5G1	3,525,000	3,525,000	3.45%			

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2022 Ser A	47604	TERM	95662NEH7	605,000	605,000	3.45%			
2022 Ser A	47788	TERM	95662NEH7	595,000	595,000	3.45%			
2022 Ser A	47969	TERM	95662NEK0	590,000	590,000	3.50%			
2022 Ser A	48153	TERM	95662NEK0	580,000	580,000	3.50%			
2022 Ser A	48335	Serial	95662NEL8	570,000	570,000	3.55%			
2022 Ser A	48519	Serial	95662NEM6	565,000	565,000	3.60%			
2015 Ser B	48519	TERM	95662M2B5	5,665,000	5,665,000	3.65%			
2022 Ser A	48700	Serial	95662NEN4	555,000	555,000	3.65%			
2015 Ser A	47423	TERM	95662M2A7	8,250,000	6,675,000	3.70%			
2017 Ser B	48519	TERM	95662M4E7	6,130,000	6,130,000	3.70%			
2022 Ser A	48884	Serial	95662NEP9	550,000	550,000	3.70%			
2015 Ser C	47058	TERM	95662M3C2	5,685,000	5,685,000	3.75%			
2015 Ser D	48519	TERM	95662M3D0	10,630,000	10,630,000	3.75%			
2018 Ser A	50710	Term	95662M5H9	3,950,000	3,950,000	3.75%			
2019 Ser A	51075	TERM	95662M6K1	5,375,000	5,375,000	3.75%			
2022 Ser A	49065	Serial	95662NEQ7	545,000	545,000	3.75%			
2022 Ser A	49249	TERM	95662NES3	535,000	535,000	3.80%			
2022 Ser A	49430	TERM	95662NES3	530,000	530,000	3.80%			
2022 Ser A	49614	TERM	95662NES3	525,000	525,000	3.80%			
2022 Ser A	49796	TERM	95662NES3	515,000	515,000	3.80%			
2022 Ser A	49980	TERM	95662NES3	510,000	510,000	3.80%			
2022 Ser A	50161	TERM	95662NES3	505,000	505,000	3.80%			
2022 Ser A	50345	TERM	95662NES3	500,000	500,000	3.80%			
2015 Ser D	49614	TERM	95662M3E8	7,365,000	4,210,000	3.85%			
2018 Ser A	52536	Term	95662M5J5	3,550,000	1,345,000	3.85%			
2019 Ser A	52902	TERM	95662M6L9	4,790,000	4,790,000	3.88%			
2019 Ser A	54728	TERM	95662M6M7	4,220,000	670,000	3.95%			
2017 Ser B	50345	TERM	95662M4F4	6,735,000	4,315,000	4.00%			
2022 Ser A	50526	TERM	95662NET1	490,000	490,000	4.00%			
2022 Ser A	50710	TERM	95662NET1	485,000	485,000	4.00%			
2022 Ser A	50891	TERM	95662NET1	480,000	480,000	4.00%			
2022 Ser A	51075	TERM	95662NET1	475,000	475,000	4.00%			
2022 Ser A	51257	TERM	95662NET1	470,000	470,000	4.00%			
2022 Ser A	51441	TERM	95662NET1	465,000	465,000	4.00%			
2022 Ser A	51622	TERM	95662NET1	460,000	460,000	4.00%			
2022 Ser A	51806	TERM	95662NET1	455,000	455,000	4.00%			
2022 Ser A	51987	TERM	95662NET1	450,000	450,000	4.00%			
2022 Ser A	52171	TERM	95662NET1	445,000	445,000	4.00%			
2022 Ser A	52352	TERM	95662NEU8	440,000	440,000	4.10%			
2022 Ser A	52536	TERM	95662NEU8	435,000	435,000	4.10%			
2022 Ser A	52718	TERM	95662NEU8	435,000	435,000	4.10%			
2022 Ser A	52902	TERM	95662NEU8	430,000	430,000	4.10%			
2022 Ser A	53083	TERM	95662NEU8	425,000	425,000	4.10%			
2022 Ser A	53267	TERM	95662NEU8	420,000	420,000	4.10%			
2022 Ser A	53448	TERM	95662NEU8	415,000	415,000	4.10%			
2022 Ser A	53632	TERM	95662NEU8	410,000	410,000	4.10%			
2022 Ser A	53813	TERM	95662NEU8	410,000	410,000	4.10%			
2022 Ser A	53997	TERM	95662NEU8	405,000	405,000	4.10%			
2022 Ser A	54179	TERM	95662NEV6	400,000	400,000	4.15%			
2022 Ser A	54363	TERM	95662NEV6	395,000	395,000	4.15%			
2022 Ser A	54544	TERM	95662NEV6	395,000	395,000	4.15%			
2022 Ser A	54728	TERM	95662NEV6	390,000	390,000	4.15%			
2022 Ser A	54909	TERM	95662NEV6	385,000	385,000	4.15%			
2022 Ser A	55093	TERM	95662NEV6	380,000	380,000	4.15%			
2022 Ser A	55274	TERM	95662NEV6	380,000	380,000	4.15%			
2022 Ser A	55458	TERM	95662NEV6	375,000	375,000	4.15%			
2022 Ser A	55640	TERM	95662NEV6	370,000	370,000	4.15%			
2022 Ser A	55824	TERM	95662NEV6	325,000	325,000	4.15%			

BOND ISSUE	MATURITY DATE	BOND TYPE	CUSIP NUMBER	ISSUED AMOUNT	AMOUNT OUTSTANDING	INTEREST RATE	PRIVATE PLACEMENT	CALL PROTECTED	TAXABLE
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302,545,000

285,890,000

Call Protected	9,740,000
Protected %	3.407%
Variable Bonds	-
Variable %	0.000%

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Housing Finance Program Outstanding Multi Family Loans

Project Loan	Location	Mortgage Interest Rate	Original Mortgage Balance	Outstanding Mortgage Balance	Mortgage Note Maturity	Federal Subsidy Insurance or Guarantee	Section 8 Subsidy Expiration	Total # of Units	% of Section 8 Subsidized Units	Occupancy Rate	# Days Delinquent	
Housing Finance Bonds 1998 Series F												
(1)	Clay Apts.	Clay	1.00%	\$321,806	\$54,654	09/01/33	None	04/11/35	8	100%	100%	None
				\$321,806	\$54,654				8			
Housing Finance Bonds 1998 Series E (held from various issues)												
	Dylan Heights	Summersville	7.37%	\$1,475,000	\$1,264,692	03/01/45	USDA 538	N/A	48	0%	96%	None
	Jenna Landing	Sissonville	6.25%	\$1,403,000	\$1,159,015	03/01/45	USDA 538	N/A	48	0%	100%	None
	Plateau Oaks	Oak Hill	7.54%	\$786,028	\$672,376	10/01/44	USDA 538	N/A	32	0%	100%	None
(2)	Chapmanville Towers	Chapmanville	3.50%	\$3,879,000	\$3,848,990	10/01/61	USDA 538	04/30/37	88	100%	84%	None
(2)	Parkland Place	Parkersburg	4.00%	\$7,700,000	\$7,683,118	12/01/50	None	11/30/40	133	100%	91%	None
(2)	Potomac Heights	Keyser	4.00%	\$11,160,000	\$10,954,968	09/01/60	USDA 538	09/30/40	141	99%	98%	None
(3)	Mountain Cap		2.00%	\$1,580,000	\$659,927	03/01/29	None					None
	Orient Hills	Orient Hills					None	12/20/34	8	100%	63%	
	Hunter Ridge I	Bradley					None	02/22/32	8	100%	63%	
	Hunter Ridge II	Bradley					None	02/22/32	8	100%	25%	
	Rupert Apartments	Rupert					None	03/25/32	8	100%	88%	
	Spruce Villa	Phillipi					None	03/18/32	8	100%	88%	
	Woodland Heights	Salem					None	08/26/32	8	100%	88%	
	Cherry Falls	Webster Springs					None	09/30/32	6	100%	83%	
	Hunter Ridge III	Bradley					None	12/22/32	8	100%	38%	
	Quinwood Apts.	Quinwood					None	11/15/32	8	100%	63%	
	Rainelle Apts.	Rainelle					None	11/15/32	8	100%	88%	
	Rainelle Apts. II	Rainelle					None	03/07/33	8	100%	75%	
	Rupert Apts. II	Rupert					None	03/07/33	8	100%	75%	
				\$27,983,028	\$26,243,086				584			
GRAND TOTAL:				\$28,304,834	\$26,297,740				592			

(1) Central Appalachian Empowerment Zone of WV assumed management of this project in September 2013.

(2) Project Loan financed under the Movin' Up Program.

(3) Debt of the projects listed below were restructured and now has one loan for these combined projects. Their subsidy and occupancy information is listed by project.

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<i>Housing Finance Program Multi Family Loan Statistics</i>

IN FORECLOSURE

<u>Project Name</u>	<u>Original Mortgage Balance</u>	<u>Mortgage Interest Rate</u>	<u>Foreclosed Balance</u>	<u>Original Maturity Date</u>	<u>Foreclosed Date</u>	<u>Housing Finance Bond Issue</u>
TOTAL IN FORECLOSURE	0		\$0			

PREPAYMENTS

<u>Bond Issue</u>	<u>Number</u>	<u>Prepaid Amount</u>
1976 A and 1977 A Bonds	1	\$1,798,000
1987 B Bonds	1	\$4,190,000
1992 E Bonds	9	\$3,446,000
1998 F Bonds	6	\$1,113,000
2000 D Bonds	20	\$2,629,000 (1)
2001 D Bonds	34	\$55,713,000
2002 BC Bonds	6	\$16,771,000
2003 C Bonds	12	\$14,611,000
TOTAL PREPAYMENTS	89	\$100,271,000

(1) Includes a payment of \$150,000 in lieu of foreclosure.

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Housing Finance Program Outstanding Single Family Loans

Issue	Weighted Average Interest Rate per Issue (1)	Outstanding Number of Mortgage Loans	Outstanding Balance of Mortgage Loans
1998 E (2) (3)	4.6593%	3,252	141,678,573
Movin' Up (4)	3.9858%	1,470	168,273,637
2013 A	5.0513%	142	6,426,628
2015 AB	4.0879%	378	21,122,467
2015 CD	4.2827%	529	33,876,114
2017 AB	4.4609%	316	21,638,446
2018 A	4.6096%	183	16,451,623
2019 A	4.4025%	293	27,065,911
2019 B	3.6383%	233	25,017,801
2020 A	3.3577%	259	27,469,892
2020 BC	3.1854%	446	39,581,256
2021 A	3.1371%	243	29,218,914
2022 A	4.8402%	65	7,682,263
Totals	4.1104%	7,809	\$565,503,525

- (1) All loans are fixed rate loans.
- (2) This outstanding loan balance consists of mortgage loans transferred from various Housing Finance issues which have been refunded or redeemed.
- (3) This issue permits the purchase of additional Program Loans from certain recoveries of principal and surplus revenues. Although permitted, the Housing Development Fund may elect to redeem bonds where economically prudent.
- (4) The Movin' Up Program provides financing from unrestricted earnings within the Housing Finance Program for borrowers who may have outgrown their current residence. Because these earnings are unrestricted, the Movin' Up Program does not have the first-time homebuyer requirement. The income limits in the Program are set higher than the family income limits set by the IRS Code to allow the average buyer the opportunity to purchase their next home. The house price limits set by the IRS Code remain in the program.

Housing Finance Program Single Family Loan Statistics

Delinquency Statistics on Program Loans

The following table sets forth the percentage of Program Loans delinquent or in foreclosure as of the dates noted.

The West Virginia and the United States data is based on The National Delinquency Survey prepared by the Economic and Research Department of the Mortgage Bankers' Association of America at June 30, 2022.

Loans in foreclosure include loans undergoing loan modification agreements and contribute to the increase in this %.

Months Past Due	Housing Finance Program Percentage Delinquent					West Virginia	USA
	6/30/2018	6/30/2019	6/30/2020	6/30/2021	6/30/2022	6/30/2022	6/30/2022
One	3.68%	3.50%	2.80%	3.06%	4.11%	2.48%	1.72%
Two	1.15%	1.05%	1.50%	0.83%	1.27%	0.73%	0.52%
Three	0.43%	0.37%	0.83%	0.43%	0.48%	2.07%	1.53%
In foreclosure	1.42%	1.46%	0.32%	0.08%	0.44%	0.78%	0.59%

Program Loans By Type of Insurance/Guarantee

Type of Insurance/Guarantee	Number of Loans	% of Portfolio	Original Balance	Current Balance
FHA	2,376	34.97%	238,677,657	197,732,605
Privately Insured	1,681	30.47%	183,853,675	172,384,656
Uninsured	2,949	25.51%	208,454,535	144,243,512
VA	192	1.90%	17,074,512	10,719,551
Rural Housing	611	7.15%	61,319,334	40,423,201
Total	7,809	100%	709,379,713	565,503,525

Breakdown of Private Mortgage Insurers

Insurer	% of Insured Balance
Genworth Financial	6.77%
Mortgage Guarantee	17.17%
PMI Insurance Company	0.02%
United Guarantee	0.02%
RMIC	0.00%
Triad	0.00%
Radian	1.03%
CMG	1.68%
National MI	2.28%
Other	1.50%
Total	30.47%

Loan-to-Value Ratios

(If sales price or appraised value was not available, the original loan balance was used to calculate the LTV ratio) (1)

LTV Ratio	Current Balance	Number of Loans	% of Portfolio
80% or less	274,095,935	5,286	48.46%
81% - 85%	55,646,952	608	9.84%
86% - 90%	85,320,782	796	15.09%
91% - 95%	106,854,331	812	18.90%
over 95%	43,585,525	307	7.71%
Total	565,503,525	7,809	100%

(1) The Housing Development Fund makes no representation regarding the current value being equivalent to the original loan balance.

Lendable Proceeds Analysis

Mortgage Loan Proceeds Available	\$ 34,523
Less:	
Loans Pending Purchase:	\$ 12,748
Loan in Application:	\$ 23,327

Uncommitted (Over Committed) Funds Available (1):

\$ (1,552)

(1) The Housing Development Fund accepts loan applications on a continuous basis. Lendable proceeds needed to cover these applications are provided from recycling of existing loan repayments, prepayments or excess revenues or new bonds will be issued as needed. The Housing Development Fund may also warehouse loans from general reserves in anticipation of upcoming bond issues.

The Housing Development Fund has established a mortgage loan pool in the Housing Finance Program from unrestricted earnings which will allow previous owners to purchase homes. This program is called the Movin' Up Program and is included in this Analysis.

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Housing Finance Program Investment and Other Information

Summary of Funds Held

Type of Fund	Type of Investment	Book Value
Revenue	Cash	\$ 308,113
Revenue	ST Investments	11,400,633
Revenue	LT Investments	-
Loan	Cash	4,068,441
Loan	ST Investments	30,454,994
Loan	LT Investments	-
Capital Reserve	Cash	28,883
Capital Reserve	ST Investments	11,046,600
Capital Reserve	LT Investments	19,221,325
Total		\$ 76,528,989

Other Insurance Coverage

Name of Self-Insurance Fund	Mortgage Finance Bond Insurance Fund (BIF)
BIF Net Assets	\$ 63,396,764
Amount of Bonds Secured by BIF	\$ 285,870,392
Claims to Date	\$ -
Level of Funding Required over Life of Bonds	Funding only required if Capital Reserve Fund (of the Housing Finance) balance falls below the amounts required by the Resolution

Housing Finance Equity

Total Assets	\$664,737,939
Total Liabilities	279,394,522
Net Assets	\$385,343,417

Capital Reserve Requirement Summary

Last Calculated as of:	6/30/2022
Highest Aggregate Debt Service:	\$ 27,019,499
Book Value of Investments:	30,296,808
Excess/(Deficit) on Reserves:	\$ 3,277,309

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