



NOTICE OF SPECIAL REDEMPTION

**To the Holders of
\$5,815,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
3.90% Housing Finance Bonds, 2010 Series A
Dated: July 15, 2010
CUSIP: 95662MB41**

Due: November 1, 2018

Pursuant to the provisions of the General Housing Finance Bond Resolution adopted April 29, 1976 and the Forty-third Supplemental Housing Finance Bond Resolution adopted June 29, 2010, \$1,520,000 of the above referenced bonds are hereby called for special redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to forward the global certificate dated July 15, 2010.

No representation is made as to the correctness of the CUSIP number on the bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF SPECIAL REDEMPTION

**To the Holders of
\$6,565,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
4.35% Housing Finance Bonds, 2013 Series B
Dated: October 10, 2013
CUSIP: 95662MT83**

Due: November 1, 2027

Pursuant to the provisions of the General Housing Finance Bond Resolution adopted April 29, 1976 and the Forty-sixth Supplemental Housing Finance Bond Resolution adopted January 24, 2013 as amended and restated on August 8, 2013, \$490,000 of the above referenced bonds are hereby called for special redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated October 10, 2013, in the amount of \$490,000

No representation is made as to the correctness of the CUSIP number on the bond or in this notice.

**By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301**

Dated: April 1, 2018



NOTICE OF SPECIAL REDEMPTION

**To the Holders of
\$3,725,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
4.10% Housing Finance Bonds, 2014 Series B
Dated: June 17, 2014
CUSIP: 95662MX39**

Due: November 1, 2039

Pursuant to the provisions of the General Housing Finance Bond Resolution adopted April 29, 1976 and the Forty-seventh Supplemental Housing Finance Bond Resolution adopted May 22, 2014, \$30,000 of the above referenced bonds are hereby called for special redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated June 17, 2014, in the amount of \$30,000.

No representation is made as to the correctness of the CUSIP number on the bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF SPECIAL REDEMPTION

**To the Holders of
\$5,070,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
3.80% Housing Finance Bonds, 2015 Series B
Dated: May 13, 2015
CUSIP: 95662M2C3**

Due: November 1, 2035

Pursuant to the provisions of the General Housing Finance Bond Resolution adopted April 29, 1976 and the Forty-eighth Supplemental Housing Finance Bond Resolution adopted February 19, 2015, \$300,000 of the above referenced bonds are hereby called for special redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated May 13, 2015, in the amount of \$300,000.

No representation is made as to the correctness of the CUSIP number on the bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF SPECIAL REDEMPTION

**To the Holders of
\$12,005,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
4.10% Housing Finance Bonds, 2015 Series D
Dated: October 1, 2015
CUSIP: 95662M3F5**

Due: November 1, 2045

Pursuant to the provisions of the General Housing Finance Bond Resolution adopted April 29, 1976 and the Forty-eighth Supplemental Housing Finance Bond Resolution adopted February 19, 2015, \$530,000 of the above referenced bonds are hereby called for special redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated October 1, 2015, in the amount of \$530,000.

No representation is made as to the correctness of the CUSIP number on the bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF SPECIAL REDEMPTION

**To the Holders of
\$3,140,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
4.125% Housing Finance Bonds, 2017 Series B
Dated: April 19, 2017
CUSIP: 95662M4H0**

Due: November 1, 2047

Pursuant to the provisions of the General Housing Finance Bond Resolution adopted April 29, 1976 and the Forty-ninth Supplemental Housing Finance Bond Resolution adopted July 14, 2016, \$410,000 of the above referenced bonds are hereby called for special redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated April 19, 2017, in the amount of \$410,000.

No representation is made as to the correctness of the CUSIP number on the bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF SPECIAL OPTIONAL REDEMPTION

**To the Holders of
\$3,450,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
3.80% New Issue Program Bonds, 2011 Series A
Dated: November 2, 2011
CUSIP: 95662MK66**

Due: November 1, 2024

Pursuant to the provisions of the General New Issue Bond Program Resolution adopted November 19, 2009, the First Supplemental New Issue Bond Program Resolution adopted November 19, 2009 and the Second Supplemental Resolution Amending the First Supplemental New Issue Bond Program Bond Resolution adopted September 28, 2010, \$75,000 of the above referenced bonds are hereby called for special optional redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated November 2, 2011, in the amount of \$75,000.

No representation is made as to the correctness of the CUSIP number on the above-referenced bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF MANDATORY SPECIAL REQUIRED REDEMPTION

**To the Holders of
\$31,110,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
2.32% New Issue Program Bonds, 2009 Series A, Subseries A-1
Dated: November 16, 2011
CUSIP: 95662MK82**

Due: November 1, 2041

Pursuant to the provisions of the General New Issue Bond Program Resolution adopted November 19, 2009, the First Supplemental New Issue Bond Program Resolution adopted November 19, 2009 and the Second Supplemental Resolution Amending the First Supplemental New Issue Bond Program Bond Resolution adopted September 28, 2010, \$440,000 of the above referenced bonds are hereby called for mandatory special required redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated November 16, 2011, in the amount of \$440,000.

No representation is made as to the correctness of the CUSIP number on the above-referenced bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF SPECIAL OPTIONAL REDEMPTION

**To the Holders of
\$36,770,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
3.35% New Issue Program Bonds, 2012 Series A
Dated: March 29, 2012
CUSIP: 95662MN97**

Due: November 1, 2028

Pursuant to the provisions of the General New Issue Bond Program Resolution adopted November 19, 2009, the First Supplemental New Issue Bond Program Resolution adopted November 19, 2009 and the Second Supplemental Resolution Amending the First Supplemental New Issue Bond Program Bond Resolution adopted September 28, 2010 and the Third Supplemental New Issue Bond Program Resolution adopted on January 19, 2012, \$230,000 of the above referenced bonds are hereby called for special optional redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated March 29, 2012, in the amount of \$230,000.

No representation is made as to the correctness of the CUSIP number on the above-referenced bond or in this notice.

By: United Bank, Inc.
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018



NOTICE OF MANDATORY SPECIAL REQUIRED REDEMPTION

**To the Holders of
\$30,000,000
WEST VIRGINIA HOUSING DEVELOPMENT FUND
3.27% New Issue Program Bonds, 2009 Series A, Subseries A-2
Dated: March 29, 2012
CUSIP: 95662MK90**

Due: November 1, 2041

Pursuant to the provisions of the General New Issue Bond Program Resolution adopted November 19, 2009, the Second Supplemental New Issue Bond Program Resolution amending the First adopted September 28, 2010 and the Third Supplemental New Issue Bond Program Resolution adopted on January 19, 2012, \$380,000 of the above referenced bonds are hereby called for mandatory special required redemption at par plus accrued interest on May 1, 2018.

The Depository Trust Company is hereby directed to downpost the global certificate dated March 29, 2012, in the amount of \$380,000.

No representation is made as to the correctness of the CUSIP number on the above-referenced bond or in this notice.

By: United Bank
Attn: Mr. Thomas Provanzeno
500 Virginia Street, East
Charleston, WV 25301

Dated: April 1, 2018