

**SCHEDULE 2
LOW-INCOME HOUSING TAX CREDIT PROGRAM
MONTHLY BOND FACTOR AMOUNTS FOR DISPOSITIONS
OF INTERESTS IN A QUALIFIED LOW-INCOME
BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 1987	150.72 %	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1987	150.72	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
January, 1988	149.68 %	151.51 %	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1988	148.78	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1988	148.00	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1988	147.32	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1988	146.72	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1988	146.18	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1988	145.70	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1988	145.27	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1988	144.88	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1988	144.53	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1988	144.21	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1988	143.91	151.51	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----

* Expressed as a percentage of Total Credits

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BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 1989	143.09 %	150.35 %	150.76 %	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1989	142.34	149.36	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1989	141.64	148.49	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1989	140.98	147.74	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1989	140.38	147.07	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1989	139.81	146.48	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1989	139.29	145.95	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1989	138.79	145.47	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1989	138.33	145.04	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1989	137.89	144.65	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1989	137.47	144.29	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1989	137.08	143.96	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
January, 1990	136.40 %	143.14 %	149.65 %	150.76 %	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1990	135.75	142.38	148.71	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1990	135.13	141.68	147.89	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1990	134.54	141.03	147.17	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1990	133.99	140.42	146.54	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1990	133.46	139.86	145.97	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1990	132.95	139.33	145.47	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1990	132.47	138.83	145.02	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1990	132.00	138.36	144.61	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1990	131.56	137.92	144.24	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1990	131.14	137.51	143.90	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1990	130.73	137.12	143.58	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----

* Expressed as a percentage of Total Credits

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BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	Calendar Year Building Placed in Service or, If Section 42(f)(1) Election Was Made, the Succeeding Calendar Year															
	<u>1987</u>	<u>1988</u>	<u>1989</u>	<u>1990</u>	<u>1991</u>	<u>1992</u>	<u>1993</u>	<u>1994</u>	<u>1995</u>	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>
January, 1991	130.13 %	136.43 %	142.78 %	149.65 %	150.76 %	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1991	129.55	135.78	142.03	148.71	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1991	128.99	135.16	141.34	147.89	150.76	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1991	114.47	118.76	122.98	127.48	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1991	114.02	118.29	122.49	126.99	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1991	113.60	117.84	122.04	126.54	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1991	113.11	117.34	121.54	126.09	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1991	112.71	116.93	121.14	125.74	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1991	112.33	116.54	120.76	125.42	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1991	112.03	116.24	120.48	125.18	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1991	111.67	115.88	120.14	124.91	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1991	111.32	115.54	119.83	124.67	130.24	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
January, 1992	99.56 %	102.30 %	105.04 %	108.19 %	111.88 %	112.52 %	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1992	99.17	101.89	104.61	107.72	111.30	112.52	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1992	98.80	101.49	104.19	107.28	110.01	112.52	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1992	88.58	90.10	91.60	93.41	95.61	97.21	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1992	88.27	89.78	91.28	93.10	95.32	97.21	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1992	87.97	89.48	90.99	92.81	95.06	97.21	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1992	87.63	89.14	90.65	92.50	94.78	97.21	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1992	87.35	88.86	90.39	92.25	94.58	97.21	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1992	87.08	88.59	90.13	92.02	94.39	97.21	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1992	78.56	79.15	79.75	80.67	82.03	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1992	78.33	78.93	79.55	80.49	81.90	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1992	78.11	78.71	79.35	80.32	81.78	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----

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Month, Year of Disposition	Monthly Bond Factor Amount*															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 1993	77.83 %	78.43 %	79.07 %	80.04 %	81.49 %	83.60 %	83.98 %	-----	-----	-----	-----	-----	-----	-----	-----	-----
February, 1993	77.57	78.17	78.81	79.78	81.22	83.28	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
March, 1993	77.32	77.92	78.56	79.53	80.97	83.00	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
April, 1993	77.07	77.67	78.32	79.30	80.74	82.76	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
May, 1993	76.83	77.43	78.09	79.07	80.52	82.54	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
June, 1993	76.60	77.20	77.87	78.86	80.32	82.35	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
July, 1993	76.33	76.95	77.62	78.63	80.10	82.15	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
August, 1993	76.11	76.73	77.41	78.43	79.92	82.00	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
September, 1993	75.89	76.52	77.21	78.25	79.76	81.86	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
October, 1993	75.72	76.35	77.05	78.10	79.63	81.76	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
November, 1993	75.51	76.15	76.87	77.94	79.49	81.64	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
December, 1993	75.31	75.96	76.69	77.77	79.35	81.54	83.98	-----	-----	-----	-----	-----	-----	-----	-----	-----
January, 1994	75.07 %	75.72 %	76.45 %	77.53 %	79.10 %	81.25 %	83.60 %	83.98 %	-----	-----	-----	-----	-----	-----	-----	-----
February, 1994	74.84	75.49	76.22	77.30	78.86	80.99	83.28	83.98	-----	-----	-----	-----	-----	-----	-----	-----
March, 1994	74.62	75.26	76.00	77.08	78.64	80.75	83.00	83.98	-----	-----	-----	-----	-----	-----	-----	-----
April, 1994	74.39	75.04	75.78	76.87	78.43	80.53	82.76	83.98	-----	-----	-----	-----	-----	-----	-----	-----
May, 1994	74.18	74.83	75.57	76.67	78.22	80.32	82.54	83.98	-----	-----	-----	-----	-----	-----	-----	-----
June, 1994	73.97	74.62	75.37	76.47	78.03	80.13	82.35	83.98	-----	-----	-----	-----	-----	-----	-----	-----
July, 1994	80.10	81.61	83.27	85.33	87.93	91.17	94.57	97.21	-----	-----	-----	-----	-----	-----	-----	-----
August, 1994	79.87	81.39	83.05	85.12	87.73	90.96	94.38	97.21	-----	-----	-----	-----	-----	-----	-----	-----
September, 1994	79.66	81.18	82.84	84.91	87.53	90.77	94.20	97.21	-----	-----	-----	-----	-----	-----	-----	-----
October, 1994	86.14	88.67	91.40	94.63	98.51	103.16	108.08	112.52	-----	-----	-----	-----	-----	-----	-----	-----
November, 1994	85.91	88.44	91.17	94.41	98.30	102.95	107.89	112.52	-----	-----	-----	-----	-----	-----	-----	-----
December, 1994	85.69	88.22	90.95	94.19	98.10	102.75	107.73	112.52	-----	-----	-----	-----	-----	-----	-----	-----

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Month, Year of Disposition	Monthly Bond Factor Amount*															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 1995	85.42 %	87.94 %	90.66 %	93.89 %	97.76 %	102.37 %	107.25 %	111.85 %	112.52 %	-----	-----	-----	-----	-----	-----	-----
February, 1995	85.15	87.66	90.38	93.59	97.44	102.00	106.81	111.28	112.52	-----	-----	-----	-----	-----	-----	-----
March, 1995	84.89	87.39	90.10	93.30	97.13	101.66	106.41	110.79	112.52	-----	-----	-----	-----	-----	-----	-----
April, 1995	91.28	94.91	98.83	103.36	108.66	114.82	121.31	127.40	130.24	-----	-----	-----	-----	-----	-----	-----
May, 1995	91.00	94.62	98.53	103.04	108.33	114.45	120.88	126.91	130.24	-----	-----	-----	-----	-----	-----	-----
June, 1995	90.73	94.34	98.24	102.74	108.00	114.09	120.48	126.47	130.24	-----	-----	-----	-----	-----	-----	-----
July, 1995	84.10	86.58	89.27	92.44	96.22	100.65	105.26	109.51	112.52	-----	-----	-----	-----	-----	-----	-----
August, 1995	83.86	86.34	89.02	92.19	95.97	100.37	104.97	109.23	112.52	-----	-----	-----	-----	-----	-----	-----
September, 1995	83.62	86.10	88.79	91.95	95.72	100.11	104.69	108.97	112.52	-----	-----	-----	-----	-----	-----	-----
October, 1995	83.40	85.87	88.55	91.72	95.47	99.86	104.43	108.74	112.52	-----	-----	-----	-----	-----	-----	-----
November, 1995	83.17	85.64	88.32	91.49	95.24	99.62	104.19	108.53	112.52	-----	-----	-----	-----	-----	-----	-----
December, 1995	82.95	85.42	88.10	91.26	95.01	99.39	103.96	108.34	112.52	-----	-----	-----	-----	-----	-----	-----
January, 1996	82.72 %	85.18 %	87.85 %	91.00 %	94.73 %	99.06 %	103.57 %	107.87 %	111.88 %	112.52 %	-----	-----	-----	-----	-----	-----
February, 1996	82.47	84.92	87.58	90.71	94.42	98.71	103.18	107.41	111.30	112.52	-----	-----	-----	-----	-----	-----
March, 1996	82.22	84.66	87.31	90.43	94.11	98.38	102.80	106.98	110.81	112.52	-----	-----	-----	-----	-----	-----
April, 1996	76.76	78.26	79.91	81.94	84.43	87.38	90.40	93.16	95.61	97.21	-----	-----	-----	-----	-----	-----
May, 1996	76.54	78.03	79.68	81.71	84.19	87.12	90.12	92.86	95.32	97.21	-----	-----	-----	-----	-----	-----
June, 1996	76.32	77.81	79.46	81.48	83.95	86.86	89.85	92.58	95.06	97.21	-----	-----	-----	-----	-----	-----
July, 1996	81.06	83.47	86.09	89.16	92.78	96.94	101.25	105.33	109.16	112.52	-----	-----	-----	-----	-----	-----
August, 1996	80.84	83.24	85.85	88.92	92.52	96.67	100.96	105.04	108.90	112.52	-----	-----	-----	-----	-----	-----
September, 1996	80.61	83.01	85.62	88.68	92.28	96.41	100.68	104.76	108.66	112.52	-----	-----	-----	-----	-----	-----
October, 1996	80.39	82.78	85.39	88.44	92.03	96.15	100.41	104.49	108.44	112.52	-----	-----	-----	-----	-----	-----
November, 1996	80.17	82.56	85.16	88.21	91.80	95.90	100.16	104.25	108.24	112.52	-----	-----	-----	-----	-----	-----
December, 1996	79.96	82.35	84.95	87.99	91.57	95.67	99.92	104.02	108.06	112.52	-----	-----	-----	-----	-----	-----

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Month, Year of Disposition	Monthly Bond Factor Amount*															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 1997	79.95 %	82.08 %	84.67 %	87.70 %	91.25 %	95.32 %	99.53 %	103.58 %	107.56 %	111.85 %	112.52 %	-----	-----	-----	-----	-----
February, 1997	79.95	81.83	84.41	87.43	90.96	95.00	99.17	103.18	107.11	111.28	112.52	-----	-----	-----	-----	-----
March, 1997	79.95	81.59	84.15	87.16	90.67	94.69	98.83	102.81	106.69	110.79	112.52	-----	-----	-----	-----	-----
April, 1997	79.95	81.35	83.91	86.90	90.40	94.39	98.50	102.45	106.31	110.36	112.52	-----	-----	-----	-----	-----
May, 1997	79.95	81.11	83.66	86.64	90.13	94.09	98.18	102.11	105.95	109.98	112.52	-----	-----	-----	-----	-----
June, 1997	79.95	80.88	83.42	86.40	89.87	93.81	97.88	101.79	105.61	109.64	112.52	-----	-----	-----	-----	-----
July, 1997	79.95	80.65	83.19	86.15	89.61	93.54	97.58	101.48	105.30	109.33	112.52	-----	-----	-----	-----	-----
August, 1997	79.95	80.43	82.96	85.92	89.36	93.27	97.30	101.18	105.01	109.06	112.52	-----	-----	-----	-----	-----
September, 1997	79.95	80.21	82.74	85.68	89.12	93.01	97.03	100.90	104.73	108.81	112.52	-----	-----	-----	-----	-----
October, 1997	79.95	79.99	82.52	85.46	88.88	92.76	96.76	100.63	104.47	108.59	112.52	-----	-----	-----	-----	-----
November, 1997	79.95	79.78	82.30	85.23	88.65	92.52	96.51	100.38	104.22	108.38	112.52	-----	-----	-----	-----	-----
December, 1997	79.95	79.57	82.09	85.01	88.42	92.28	96.26	100.13	103.99	108.20	112.52	-----	-----	-----	-----	-----
January, 1998	69.28 %	79.57 %	81.84 %	84.75 %	88.14 %	91.97 %	95.92 %	99.75 %	103.57 %	107.70 %	111.85 %	112.52 %	-----	-----	-----	-----
February, 1998	69.28	79.57	81.59	84.49	87.86	91.67	95.59	99.39	103.18	107.25	111.28	112.52	-----	-----	-----	-----
March, 1998	69.28	79.57	81.35	84.24	87.59	91.37	95.27	99.04	102.80	106.83	110.79	112.52	-----	-----	-----	-----
April, 1998	65.52	75.25	75.96	77.87	80.16	82.79	85.46	87.97	90.41	93.03	95.60	97.21	-----	-----	-----	-----
May, 1998	65.52	75.25	75.75	77.65	79.93	82.55	85.20	87.69	90.12	92.74	95.31	97.21	-----	-----	-----	-----
June, 1998	65.52	75.25	75.54	77.44	79.71	82.31	84.95	87.43	89.85	92.46	95.05	97.21	-----	-----	-----	-----
July, 1998	65.52	75.25	75.33	77.22	79.49	82.08	84.70	87.18	89.60	92.21	94.81	97.21	-----	-----	-----	-----
August, 1998	65.52	75.25	75.13	77.01	79.27	81.85	84.47	86.93	89.35	91.97	94.61	97.21	-----	-----	-----	-----
September, 1998	65.52	75.25	74.93	76.81	79.06	81.63	84.23	86.70	89.12	91.74	94.42	97.21	-----	-----	-----	-----
October, 1998	65.52	75.25	74.73	76.61	78.85	81.41	84.01	86.47	88.89	91.53	94.25	97.21	-----	-----	-----	-----
November, 1998	65.52	75.25	74.54	76.41	78.65	81.20	83.79	86.25	88.68	91.33	94.09	97.21	-----	-----	-----	-----
December, 1998	65.52	75.25	74.35	76.22	78.45	80.99	83.58	86.04	88.47	91.14	93.94	97.21	-----	-----	-----	-----

* Expressed as a percentage of Total Credits

**SCHEDULE 2
LOW-INCOME HOUSING TAX CREDIT PROGRAM
MONTHLY BOND FACTOR AMOUNTS FOR DISPOSITIONS
OF INTERESTS IN A QUALIFIED LOW-INCOME
BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	Calendar Year Building Placed in Service or, If Section 42(f)(1) Election Was Made, the Succeeding Calendar Year															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 1999	49.72 %	60.91 %	70.15 %	70.99 %	72.34 %	73.94 %	75.54 %	76.98 %	78.38 %	79.94 %	81.59 %	83.60	83.98 %	-----	-----	-----
February, 1999	49.72	60.91	70.15	70.79	72.13	73.72	75.31	76.75	78.13	79.68	81.32	83.28	83.98	-----	-----	-----
March, 1999	49.72	60.91	70.15	70.60	71.93	73.51	75.09	76.52	77.90	79.44	81.07	83.00	83.98	-----	-----	-----
April, 1999	52.57	64.41	74.17	75.18	77.36	79.85	82.37	84.77	87.15	89.75	92.48	95.53	97.21	-----	-----	-----
May, 1999	52.57	64.41	74.17	74.97	77.14	79.62	82.13	84.52	86.90	89.49	92.20	95.25	97.21	-----	-----	-----
June, 1999	52.57	64.41	74.17	74.77	76.93	79.39	81.89	84.28	86.65	89.23	91.95	94.99	97.21	-----	-----	-----
July, 1999	52.57	64.41	74.17	74.57	76.72	79.18	81.67	84.04	86.41	88.99	91.71	94.76	97.21	-----	-----	-----
August, 1999	52.57	64.41	74.17	74.37	76.52	78.96	81.44	83.81	86.18	88.76	91.48	94.55	97.21	-----	-----	-----
September, 1999	52.57	64.41	74.17	74.18	76.32	78.75	81.23	83.59	85.95	88.54	91.27	94.37	97.21	-----	-----	-----
October, 1999	52.57	64.41	74.17	73.99	76.12	78.55	81.02	83.37	85.74	88.32	91.07	94.20	97.21	-----	-----	-----
November, 1999	52.57	64.41	74.17	73.80	75.93	78.35	80.81	83.17	85.53	88.12	90.88	94.04	97.21	-----	-----	-----
December, 1999	52.57	64.41	74.17	73.62	75.74	78.15	80.61	82.96	85.33	87.93	90.71	93.90	97.21	-----	-----	-----
January, 2000	37.59 %	51.81 %	63.64 %	73.62 %	75.52 %	77.92 %	80.36 %	82.70 %	85.05 %	87.63 %	90.38 %	93.52 %	96.69 %	97.21 %	-----	-----
February, 2000	37.59	51.81	63.64	73.62	75.31	77.69	80.12	82.44	84.78	87.35	90.08	93.17	96.26	97.21	-----	-----
March, 2000	37.59	51.81	63.64	73.62	75.09	77.47	79.88	82.20	84.53	87.07	89.79	92.85	95.88	97.21	-----	-----
April, 2000	39.75	54.78	67.30	77.84	79.96	83.31	86.76	90.16	93.64	97.41	101.43	105.89	110.31	112.52	-----	-----
May, 2000	39.75	54.78	67.30	77.84	79.74	83.07	86.51	89.90	93.36	97.12	101.11	105.54	109.93	112.52	-----	-----
June, 2000	39.75	54.78	67.30	77.84	79.52	82.84	86.26	89.64	93.09	96.83	100.81	105.22	109.59	112.52	-----	-----
July, 2000	39.75	54.78	67.30	77.84	79.31	82.61	86.02	89.38	92.82	96.56	100.53	104.92	109.29	112.52	-----	-----
August, 2000	39.75	54.78	67.30	77.84	79.09	82.39	85.78	89.14	92.57	96.29	100.25	104.64	109.02	112.52	-----	-----
September, 2000	39.75	54.78	67.30	77.84	78.89	82.17	85.55	88.89	92.32	96.04	99.99	104.37	108.77	112.52	-----	-----
October, 2000	39.75	54.78	67.30	77.84	78.68	81.95	85.32	88.66	92.08	95.79	99.74	104.12	108.55	112.52	-----	-----
November, 2000	39.75	54.78	67.30	77.84	78.48	81.74	85.10	88.43	91.84	95.55	99.50	103.89	108.35	112.52	-----	-----
December, 2000	39.75	54.78	67.30	77.84	78.28	81.54	84.88	88.21	91.61	95.32	99.28	103.66	108.16	112.52	-----	-----

* Expressed as a percentage of Total Credits

**SCHEDULE 2
LOW-INCOME HOUSING TAX CREDIT PROGRAM
MONTHLY BOND FACTOR AMOUNTS FOR DISPOSITIONS
OF INTERESTS IN A QUALIFIED LOW-INCOME
BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	Calendar Year Building Placed in Service or, If Section 42(f)(1) Election Was Made, the Succeeding Calendar Year															
	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January, 2001	21.53 %	39.56 %	54.68 %	67.46 %	78.28 %	81.29 %	84.62 %	87.92 %	91.31 %	94.99 %	98.92 %	103.25 %	107.67 %	111.85 %	112.52 %	-----
February, 2001	21.53	39.56	54.68	67.46	78.28	81.05	84.36	87.65	91.02	94.68	98.57	102.87	107.22	111.28	112.52	-----
March, 2001	21.53	39.56	54.68	67.46	78.28	80.81	84.11	87.38	90.73	94.37	98.24	102.50	106.80	110.79	112.52	-----
April, 2001	20.36	37.41	51.71	63.80	74.03	75.46	77.76	79.98	82.22	84.67	87.27	90.15	93.01	95.60	97.21	-----
May, 2001	20.36	37.41	51.71	63.80	74.03	75.25	77.54	79.75	81.98	84.42	87.01	89.87	92.71	95.31	97.21	-----
June, 2001	20.36	37.41	51.71	63.80	74.03	75.05	77.32	79.52	81.75	84.18	86.76	89.61	92.44	95.05	97.21	-----
July, 2001	19.30	35.47	49.02	60.48	70.18	70.27	71.68	72.99	74.30	75.75	77.30	79.07	80.80	82.36	83.98	-----
August, 2001	19.30	35.47	49.02	60.48	70.18	70.09	71.49	72.80	74.10	75.55	77.10	78.86	80.60	82.19	83.98	-----
September, 2001	19.30	35.47	49.02	60.48	70.18	69.91	71.31	72.61	73.91	75.36	76.91	78.67	80.41	82.05	83.98	-----
October, 2001	19.30	35.47	49.02	60.48	70.18	69.73	71.12	72.42	73.72	75.17	76.72	78.48	80.24	81.91	83.98	-----
November, 2001	19.30	35.47	49.02	60.48	70.18	69.55	70.94	72.24	73.54	74.99	76.54	78.31	80.07	81.79	83.98	-----
December, 2001	19.30	35.47	49.02	60.48	70.18	69.38	70.77	72.06	73.36	74.81	76.37	78.14	79.92	81.68	83.98	-----
January, 2002	-----	17.76 %	32.73 %	45.44 %	56.24 %	65.46 %	65.92 %	66.46 %	66.99 %	67.63 %	68.35 %	69.24 %	70.13 %	70.98 %	72.28 %	72.55 %
February, 2002	-----	17.76	32.73	45.44	56.24	65.46	65.75	66.28	66.80	67.44	68.16	69.05	69.92	70.77	72.05	72.55
March, 2002	-----	17.76	32.73	45.44	56.24	65.46	65.57	66.10	66.62	67.26	67.98	68.86	69.73	70.58	71.84	72.55
April, 2002	-----	17.76	32.73	45.44	56.24	65.46	65.40	65.93	66.45	67.08	67.80	68.68	69.55	70.40	71.67	72.55
May, 2002	-----	17.76	32.73	45.44	56.24	65.46	65.23	65.76	66.27	66.91	67.62	68.50	69.38	70.24	71.51	72.55
June, 2002	-----	17.76	32.73	45.44	56.24	65.46	65.06	65.59	66.11	66.74	67.46	68.33	69.21	70.09	71.37	72.55
July, 2002	-----	17.76	32.73	45.44	56.24	65.46	64.90	65.42	65.94	66.58	67.29	68.17	69.05	69.94	71.25	72.55
August, 2002	-----	17.76	32.73	45.44	56.24	65.46	64.74	65.26	65.78	66.42	67.13	68.01	68.90	69.81	71.14	72.55
September, 2002	-----	17.76	32.73	45.44	56.24	65.46	64.58	65.10	65.62	66.26	66.98	67.86	68.76	69.68	71.04	72.55
October, 2002	-----	17.76	32.73	45.44	56.24	65.46	64.43	64.95	65.47	66.11	66.83	67.72	68.62	69.57	70.94	72.55
November, 2002	-----	17.76	32.73	45.44	56.24	65.46	64.27	64.80	65.32	65.96	66.68	67.58	68.49	69.45	70.86	72.55
December, 2002	-----	17.76	32.73	45.44	56.24	65.46	64.12	64.65	65.17	65.81	66.54	67.44	68.37	69.35	70.78	72.55

* Expressed as a percentage of Total Credits

**SCHEDULE 2
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OF INTERESTS IN A QUALIFIED LOW-INCOME
BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
January, 2003	16.23 %	30.04 %	41.83 %	51.93 %	60.50 %	60.24 %	60.12 %	60.11 %	60.18 %	60.39 %	60.62 %	60.89 %	61.55 %	62.49 %	62.68 %	-----
February, 2003	16.23	30.04	41.83	51.93	60.50	60.09	59.97	59.96	60.03	60.24	60.47	60.75	61.41	62.33	62.68	-----
March, 2003	16.23	30.04	41.83	51.93	60.50	59.94	59.82	59.82	59.89	60.10	60.33	60.62	61.27	62.19	62.68	-----
April, 2003	16.23	30.04	41.83	51.93	60.50	59.79	59.68	59.68	59.75	59.96	60.20	60.49	61.15	62.06	62.68	-----
May, 2003	16.23	30.04	41.83	51.93	60.50	59.65	59.54	59.54	59.61	59.83	60.07	60.37	61.04	61.96	62.68	-----
June, 2003	16.23	30.04	41.83	51.93	60.50	59.51	59.40	59.40	59.48	59.70	59.95	60.26	60.93	61.86	62.68	-----
July, 2003	16.23	30.04	41.83	51.93	60.50	59.37	59.27	59.27	59.35	59.58	59.83	60.15	60.83	61.77	62.68	-----
August, 2003	16.23	30.04	41.83	51.93	60.50	59.24	59.14	59.14	59.23	59.45	59.72	60.05	60.74	61.70	62.68	-----
September, 2003	16.23	30.04	41.83	51.93	60.50	59.11	59.01	59.02	59.10	59.34	59.60	59.95	60.65	61.63	62.68	-----
October, 2003	15.43	28.55	39.76	49.36	57.50	55.51	54.87	54.34	53.89	53.57	53.29	53.09	53.21	53.58	54.15	-----
November, 2003	15.43	28.55	39.76	49.36	57.50	55.39	54.76	54.23	53.78	53.47	53.20	53.01	53.15	53.54	54.15	-----
December, 2003	15.43	28.55	39.76	49.36	57.50	55.28	54.64	54.12	53.68	53.38	53.12	52.94	53.09	53.50	54.15	-----
January, 2004	-----	14.71 %	27.31 %	38.15 %	47.40 %	55.27 %	54.52 %	54.00 %	53.57 %	53.27 %	53.01 %	52.84 %	52.99 %	53.40 %	54.02 %	54.15 %
February, 2004	-----	14.71	27.31	38.15	47.40	55.27	54.40	53.89	53.45	53.16	52.91	52.74	52.90	53.30	54.92	54.15
March, 2004	-----	14.71	27.31	38.15	47.40	55.27	54.28	53.77	53.34	53.05	52.81	52.65	52.81	53.22	53.83	54.15
April, 2004	-----	15.55	28.88	40.34	50.12	58.45	57.84	57.87	57.99	58.25	58.56	58.95	59.74	60.79	62.04	62.68
May, 2004	-----	15.55	28.88	40.34	50.12	58.45	57.71	57.75	57.87	58.13	58.45	58.87	59.64	60.69	61.93	62.98
June, 2004	-----	15.55	28.88	40.34	50.12	58.45	57.59	57.63	57.75	58.02	58.34	58.77	59.55	60.59	61.84	62.68
July, 2004	-----	14.75	27.38	38.24	47.52	55.41	53.96	53.46	53.05	52.78	52.56	52.43	52.61	53.03	53.64	54.15
August, 2004	-----	14.75	27.38	38.24	47.52	55.41	53.85	53.36	52.95	52.68	52.47	52.35	52.54	52.97	53.59	54.14
September, 2004	-----	14.75	27.38	38.24	47.52	55.41	53.75	53.26	52.86	52.59	52.38	52.27	52.47	52.91	53.54	54.14
October, 2004	-----	15.52	28.81	40.24	50.00	58.30	56.99	57.04	57.18	57.46	57.82	58.28	59.08	60.16	61.46	62.68
November, 2004	-----	15.52	28.81	40.24	50.00	58.30	56.88	56.93	57.08	57.37	57.72	58.19	59.04	60.10	61.40	62.68
December, 2004	-----	15.52	28.81	40.24	50.00	58.30	56.77	56.83	56.97	57.27	57.64	58.11	58.94	60.04	61.36	62.68

* Expressed as a percentage of Total Credits

**SCHEDULE 2
LOW-INCOME HOUSING TAX CREDIT PROGRAM
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OF INTERESTS IN A QUALIFIED LOW-INCOME
BUILDING DURING THE COMPLIANCE PERIOD
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Month, Year of Disposition	Monthly Bond Factor Amount*															
	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
January, 2005	14.99 %	27.92 %	39.03 %	48.55 %	56.77 %	56.71 %	56.86 %	57.15 %	57.52 %	58.00 %	58.83 %	59.92 %	61.22 %	62.49 %	62.68 %	-----
February, 2005	14.99	27.92	39.03	48.55	56.77	56.59	56.74	57.04	57.41	57.89	58.72	59.80	61.09	62.33	62.68	-----
March, 2005	14.99	27.92	39.03	48.55	56.77	56.47	56.63	56.93	57.30	57.79	58.61	59.69	60.97	62.19	62.68	-----
April, 2005	15.85	29.52	41.27	51.33	60.03	60.18	60.95	61.89	62.92	64.10	65.66	67.52	69.62	71.64	72.55	-----
May, 2005	15.85	29.52	41.27	51.33	60.03	60.05	60.83	61.77	62.80	63.98	65.54	67.40	69.48	71.49	72.55	-----
June, 2005	15.85	29.52	41.27	51.33	60.03	59.93	60.71	61.65	62.69	63.87	65.42	67.28	69.36	71.35	72.55	-----
July, 2005	15.85	29.52	41.27	51.33	60.03	59.81	60.59	61.54	62.57	63.76	65.32	67.17	69.24	71.23	72.55	-----
August, 2005	15.85	29.52	41.27	51.33	60.03	59.70	60.48	61.42	62.46	63.65	65.21	67.06	69.12	71.12	72.55	-----
September, 2005	15.85	29.52	41.27	51.33	60.03	59.58	60.36	61.31	62.36	63.55	65.11	66.96	69.02	71.02	72.55	-----
October, 2005	16.68	31.06	43.42	54.01	63.16	63.18	64.65	66.33	68.14	70.14	72.58	75.38	78.45	81.49	83.98	-----
November, 2005	16.68	31.06	43.42	54.01	63.16	63.06	64.54	66.21	68.02	70.02	72.47	75.27	78.34	81.38	83.98	-----
December, 2005	16.68	31.06	43.42	54.01	63.16	62.94	64.42	66.10	67.91	69.92	72.36	75.16	78.23	81.29	83.98	-----
January, 2006	-----	16.49 %	30.74 %	43.01 %	53.65 %	62.94 %	64.28 %	65.95 %	67.76 %	69.76 %	72.19 %	74.98 %	78.01 %	81.02 %	83.60 %	83.98 %
February, 2006	-----	16.49	30.74	43.01	53.65	62.94	64.14	65.81	67.62	69.61	72.03	74.80	77.81	80.77	83.28	83.98
March, 2006	-----	16.49	30.74	43.01	53.65	62.94	64.00	65.67	67.47	69.46	71.89	74.63	77.61	80.53	83.00	83.98
April, 2006	-----	16.49	30.74	43.01	53.65	62.94	63.87	65.53	67.33	69.32	71.73	74.46	77.42	80.32	82.76	83.98
May, 2006	-----	16.49	30.74	43.01	53.65	62.94	63.73	65.40	67.20	69.18	71.58	74.30	77.25	80.12	82.54	83.98
June, 2006	-----	16.49	30.74	43.01	53.65	62.94	63.61	65.27	67.06	69.05	71.44	74.15	77.08	79.93	82.35	83.98
July, 2006	-----	17.40	32.42	45.37	56.59	66.39	67.61	70.07	72.72	75.62	79.01	82.82	86.92	90.99	94.61	97.21
August, 2006	-----	17.40	32.42	45.37	56.59	66.39	67.47	69.93	72.57	75.47	78.86	82.65	86.74	90.79	94.41	97.21
September, 2006	-----	17.40	32.42	45.37	56.59	66.39	67.34	69.79	72.43	75.33	78.71	82.49	86.56	90.60	94.23	97.21
October, 2006	-----	17.40	32.42	45.37	56.59	66.39	67.20	69.66	72.30	75.19	78.56	82.34	86.39	90.42	94.07	97.21
November, 2006	-----	17.40	32.42	45.37	56.59	66.39	67.07	69.53	72.16	75.05	78.42	82.19	86.23	90.25	93.92	97.21
December, 2006	-----	17.40	32.42	45.37	56.59	66.39	66.95	69.40	72.03	74.92	78.28	82.04	86.08	90.09	93.78	97.21

* Expressed as a percentage of Total Credits

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OF INTERESTS IN A QUALIFIED LOW-INCOME
BUILDING DURING THE COMPLIANCE PERIOD
(Section 42(j)(6) of the Internal Revenue Code)**

Month, Year of Disposition	Monthly Bond Factor Amount*															
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
January, 2007	17.39 %	32.44 %	45.52 %	56.97 %	66.95 %	69.23 %	71.86 %	74.74 %	78.09 %	81.82 %	85.82 %	89.79 %	93.41 %	96.70 %	97.21 %	-----
February, 2007	17.39	32.44	45.52	56.97	66.95	69.08	71.70	74.56	77.89	81.60	85.57	89.50	93.07	96.27	97.21	-----
March, 2007	17.39	32.44	45.52	56.97	66.95	68.92	71.53	74.39	77.71	81.40	85.33	89.22	92.75	95.89	97.21	-----
April, 2007	17.39	32.44	45.52	56.97	66.95	68.77	71.37	74.22	77.52	81.19	85.11	88.96	92.46	95.57	97.21	-----
May, 2007	17.39	32.44	45.52	56.97	66.95	68.62	71.22	74.05	77.35	81.00	84.89	88.72	92.18	95.28	97.21	-----
June, 2007	17.39	32.44	45.52	56.97	66.95	68.47	71.06	73.89	77.17	80.81	84.68	88.48	91.93	95.02	97.21	-----
July, 2007	17.39	32.44	45.52	56.97	66.95	68.32	70.91	73.74	77.01	80.63	84.47	88.25	91.69	94.79	97.21	-----
August, 2007	17.39	32.44	45.52	56.97	66.95	68.18	70.76	73.58	76.84	80.45	84.28	88.04	91.46	94.58	97.21	-----
September, 2007	17.39	32.44	45.52	56.97	66.95	68.04	70.62	73.43	76.68	80.27	84.09	87.83	91.25	94.39	97.21	-----
October, 2007	17.39	32.44	45.52	56.97	66.95	67.90	70.48	73.28	76.53	80.11	83.90	87.64	91.05	94.22	97.21	-----
November, 2007	17.39	32.44	45.52	56.97	66.95	67.77	70.34	73.14	76.37	79.94	83.73	87.45	90.87	94.07	97.21	-----
December, 2007	17.39	32.44	45.52	56.97	66.95	67.63	70.20	73.00	76.22	79.78	83.56	87.27	90.69	93.92	97.21	-----
January, 2008	----- %	16.41 %	30.70 %	43.23 %	54.19 %	63.81 %	65.42 %	67.35 %	69.63 %	72.14 %	74.79 %	77.33 %	79.56 %	81.57 %	83.59 %	83.98 %
February, 2008	-----	16.41	30.70	43.23	54.19	63.81	65.27	67.19	69.46	71.96	74.59	77.11	79.31	81.30	83.27	83.98
March, 2008	-----	16.41	30.70	43.23	54.19	63.81	65.12	67.04	69.29	71.78	74.39	76.89	79.07	81.05	82.99	83.98
April, 2008	-----	15.52	29.04	40.88	51.24	60.35	60.86	62.02	63.47	65.09	66.79	68.34	69.59	70.64	71.69	72.55
May, 2008	-----	15.52	29.04	40.88	51.24	60.35	60.73	61.89	63.33	64.95	66.63	68.17	69.41	70.47	71.53	72.55
June, 2008	-----	15.52	29.04	40.88	51.24	60.35	60.60	61.76	63.19	64.80	66.47	68.01	69.25	70.31	71.39	72.55
July, 2008	-----	14.71	27.53	38.76	48.58	57.21	56.78	57.30	58.04	58.93	59.85	60.63	61.14	61.49	61.90	62.68
August, 2008	-----	14.71	27.53	38.76	48.58	57.21	56.67	57.18	57.93	58.81	59.73	60.50	61.01	61.38	61.82	62.68
September, 2008	-----	14.71	27.53	38.76	48.58	57.21	56.56	57.07	57.82	58.69	59.60	60.37	60.89	61.27	61.74	62.68

* Expressed as a percentage of Total Credits